



# Captive Options for Business Owners

## Elevate Partners Group In Partnership with Sequoia Risk Partners

Elevate Partners Group is a domestic group captive that assists wholesale trade, retail trade, manufacturing, and service companies access liability insurance at a predictable cost. Elevate Partners Group provides an affordable and stable insurance alternative for best-in-class companies. Elevate Partners Group's mission is to provide its members with the highest quality insurance protection.

Elevate Partners Group is approved to reinsure risks from fronting or policy-issuing insurance companies. We work with an A.M. Best "A" rated fronting carrier licensed and admitted to provide coverage in the United States.

Elevate Partners Group provides Workers' Compensation, General Liability, Automobile Liability, and Auto Physical Damage.

### Membership Criteria

Because each member is an owner, the following criteria has been established to ensure the quality of membership and long-term strength of the group:

- Management commitment to safety
- Financially strong company
- Loss experience better than average
- Business philosophy compatible with the group
- Minimum annual casualty premium of \$250,000

### Group Underwriting Criteria

- Loss history report
- Revenue breakdown by class code
- Auto fleet list
- Payroll history by class code
- Premium history for the actuary report



Scan here for more information on captive options for business owners

### Service Partners

- **Policy Issuance:** Zurich American Insurance Company
- **Captive Manager:** Sequoia Risk Partners
- **Insurance Broker:** Broker Partners
- **Claims Administrator:** Third Party Administrator
- **Loss Control Consultant:** Various
- **Actuary:** Taylor-Walker Consulting
- **Auditor:** Larson & Company

### Target Industries



Wholesale Trade



Manufacturing



Restaurants



Retail Trade



Services Companies



Hospitality